

# Finance Panel Work Plan 2018/19

**8 AND 9 JANUARY 2019 (BUDGET REVIEW GROUP)**

**16 JANUARY 2019 - PROVISIONAL REPORTS + BUDGET REVIEW GROUP**

Agenda item	Decision	Description	CEB Portfolio	Report Contact
Council Tax Reduction Scheme for 2019/20 (post consultation)	Yes	To review the Council Tax Reduction Scheme	Leader, Economic Development and Partnership	James Pickering, Welfare Reform Manager
Treasury Management mid-year report	Yes	To consider the Treasury performance for the first half of the financial year (April – September 2018) including an update on the investment and debt portfolios.	Finance, Asset Management	Bill Lewis, Financial Accounting Manager

**30 JANUARY 2019 - PROVISIONAL REPORTS + BUDGET REVIEW GROUP**

Agenda item	Decision	Description	CEB Portfolio	Report Contact
Council Tax Exemption Monitoring	No	To consider a report on the effectiveness of council tax exemption monitoring, and understand how rigorous the process is.	Leader, Economic Dev and Partnerships	Tanya Bandekar, Service Manager- Revenues and Benefits

**4 APRIL 2018 – PROVISIONAL REPORTS**

Agenda item	Decision	Description	CEB Portfolio	Report Contact
Quarterly Integrated Report, Finance & Performance Q3	No	Quarterly Integrated Report for Finance, Performance and Risk	Deputy Leader / Finance / Asset Management	Anna Winship, Management Accountancy Manager

57

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